



Investing in the Business of Cannabis

Wrazel Holdings, Inc. (“WHI”) is a conglomerate focused on building a highly diversified, risk-mitigated portfolio of leading cannabis brands through development, acquisitions, investments and incubation.

WHI provides investors with a unique opportunity to generate compelling returns by participating in the significant increased valuation with the current growth rate of the cannabis market - and further upon federal legalization. The current raise of \$500,000 targets an extended leadership team and marketing propulsion to accelerate the growth of the in-house built *Wrazel Technologies Suite*.

CONTENTS:

I II III IV V

OPPORTUNITY • PROPOSITION • PROJECTIONS • LEADERSHIP • INVESTMENT

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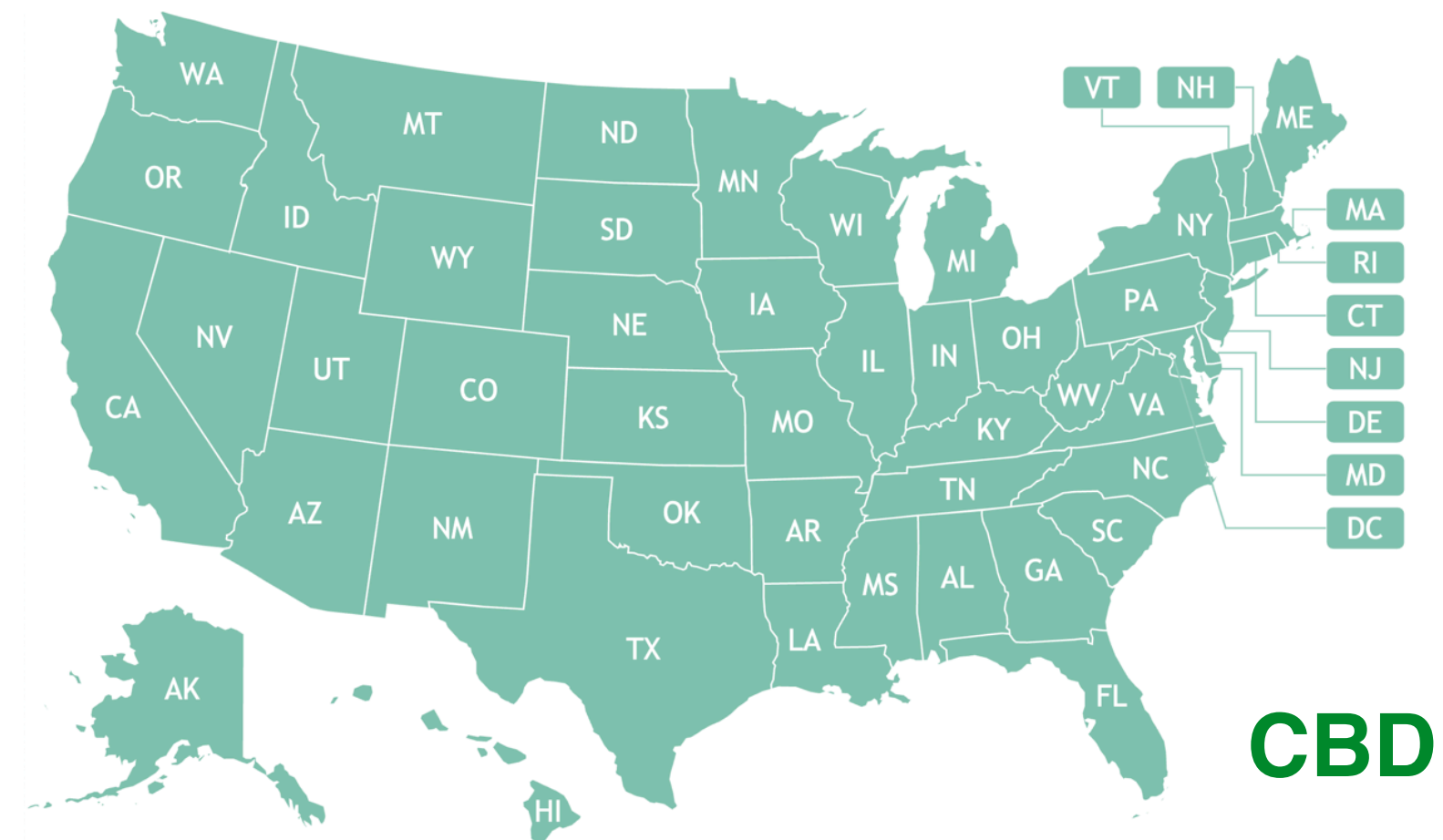
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Revolutionary times.

- 55-60 million Americans are cannabis users.
- Medical marijuana is estimated to be valued at USD 100.03 billion by 2025.
- Legal sales expected to hit \$22 billion by 2022.
- Total U.S. cannabis demand is \$52.5 billion.
- The global legal marijuana market is expected to reach USD 146.4 billion by end of 2025.
- If full legalization occurred in all 50 states today, there would be in excess of 1.46 million jobs, increasing to 1.63 million jobs by 2025.

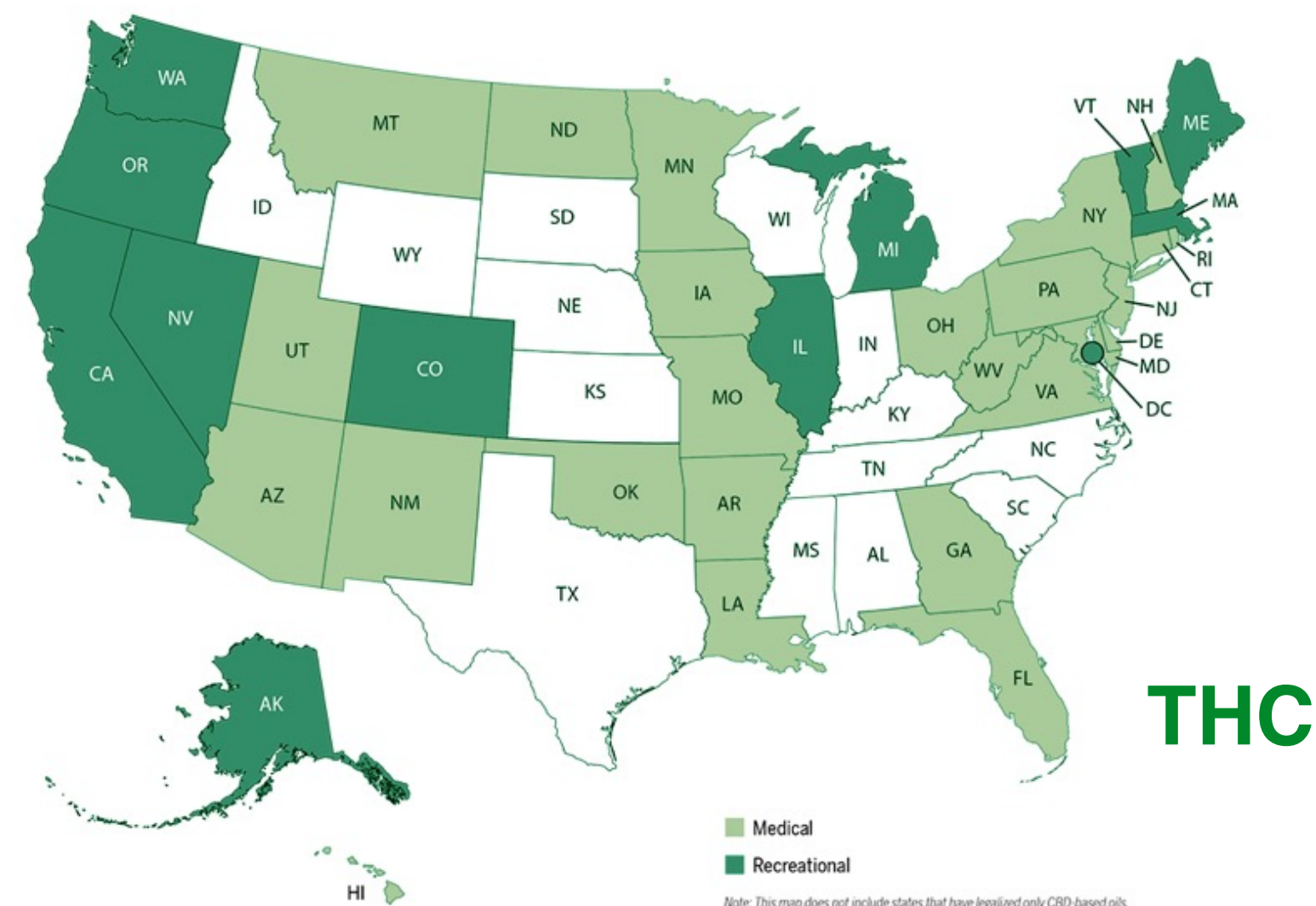


With hemp-derived CBD products legal in all 50 states, the market is growing at 132%

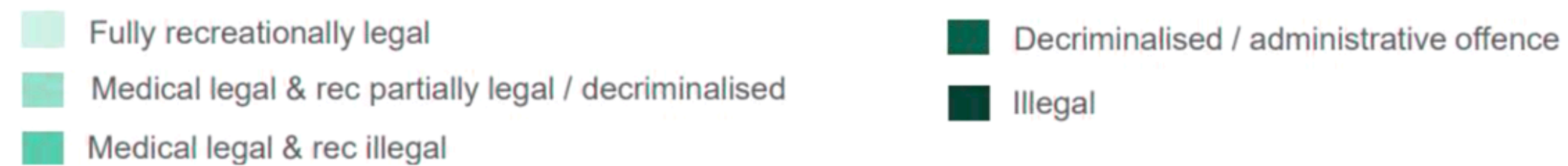
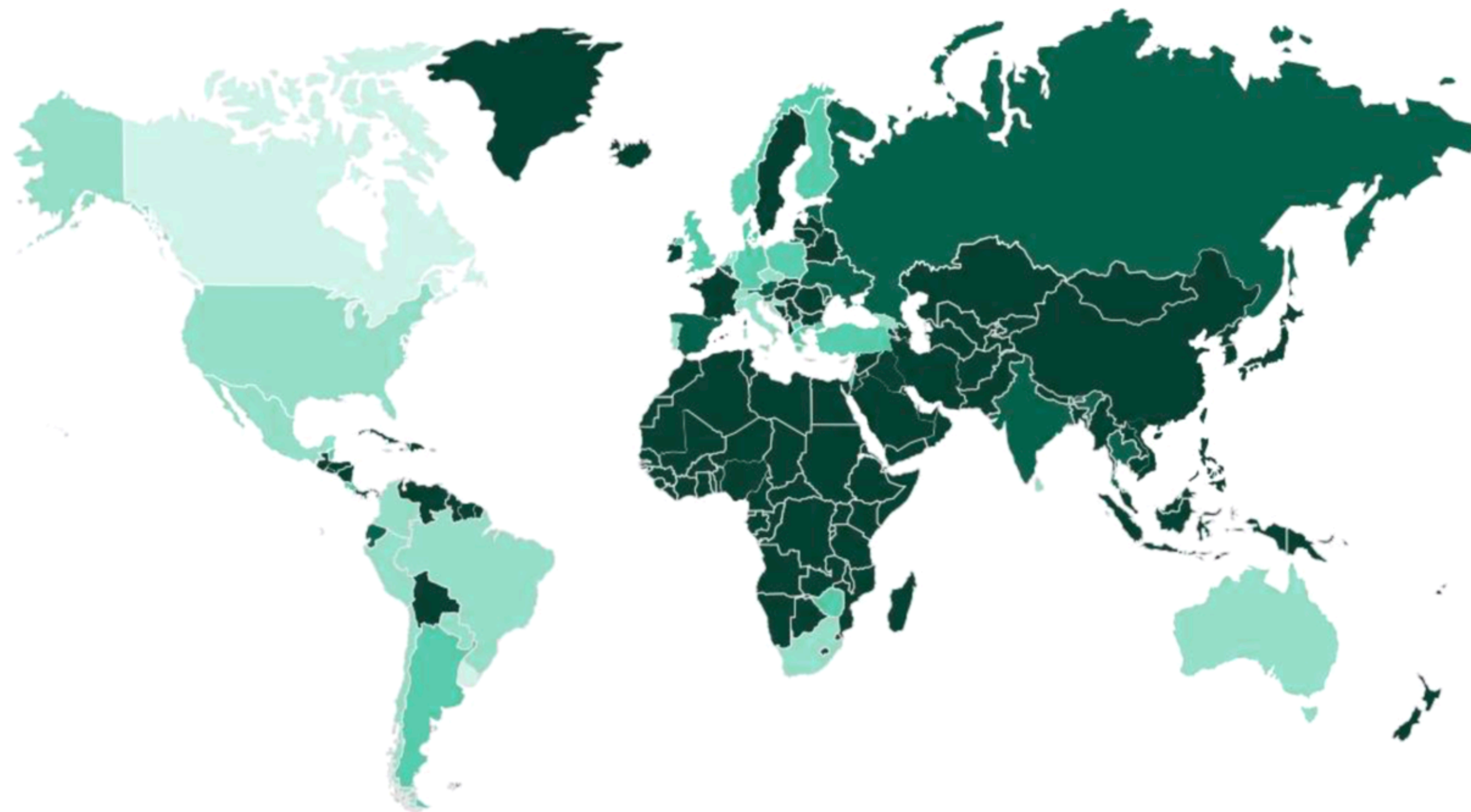
Fastest Growing Industries by Revenue Growth in 2020

Based on Analysis of 1,300+ Industries in the United States

Industry		2019-2020 Revenue Growth
1.	3D Printing & Rapid Prototyping Services	28.8%
2.	Hydraulic Fracturing Services	27.8%
3.	Medical & Recreational Marijuana Growing	25.2%
4.	Autonomous Underwater Vehicle Manufacturing	24.4%
5.	Wind Power in the US	24.3%
6.	Medical & Recreational Marijuana Stores	23.4%
7.	Ship Building in the US	20.6%
8.	Solar Power in the US	20.0%
9.	Hand Sanitizer Manufacturing	18.7%
10.	Massage Franchises	18.0%

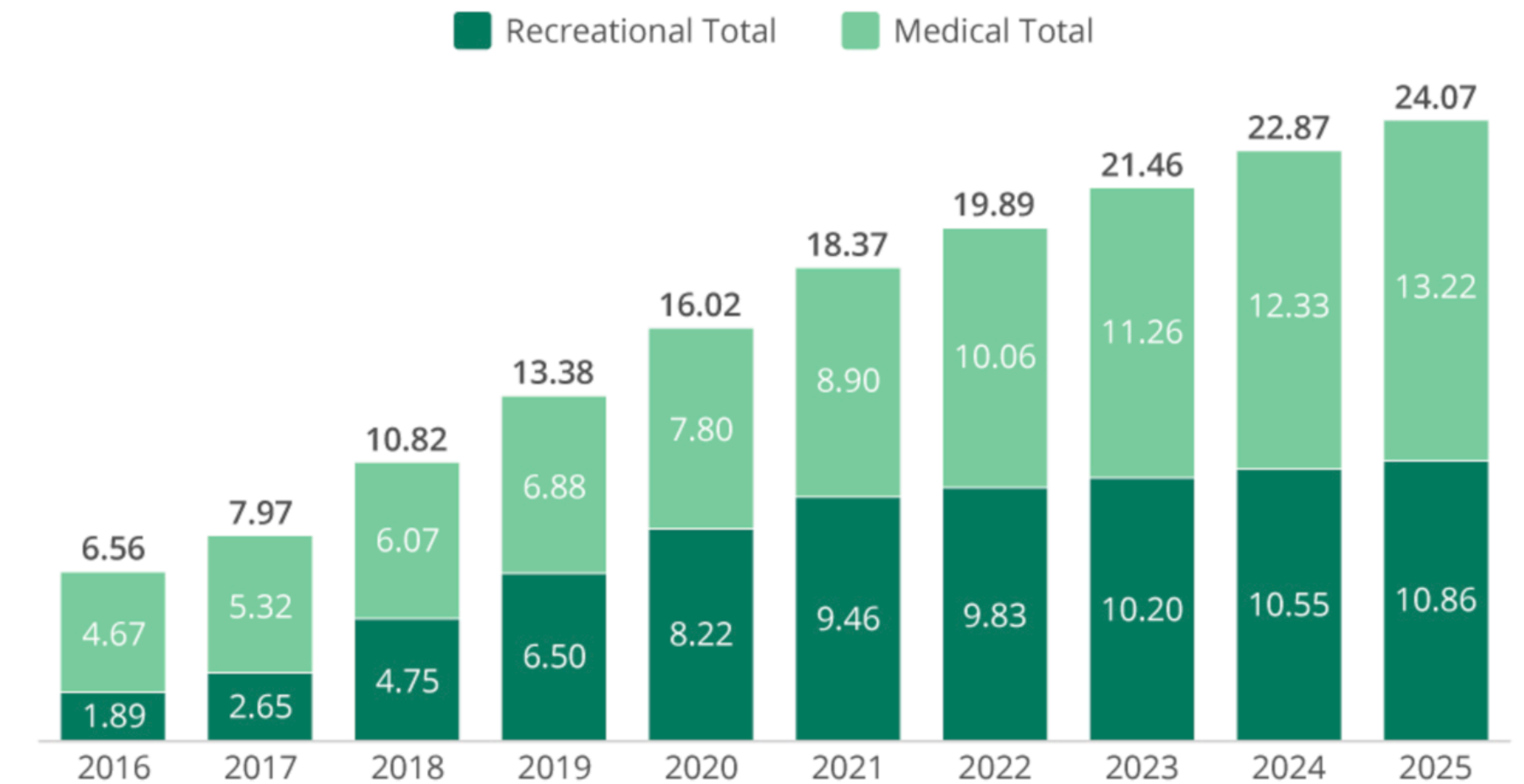


The total market size of the global cannabis industry is projected to exceed \$100B with compound annual growth rate of over 20%.



U.S. Marijuana Market: The Grass Is Getting Greener

Projected growth of U.S. recreational and medical marijuana sales (billion U.S. dollars)



@StatistaCharts Source: The Cannabis Industry Annual Report

statista

Projected Market Sizes by 2025:

United States & Canada: \$80B

South and Meso America: \$12B

Continental Europe: €18B / \$21B

Australia & New Zealand: \$8B





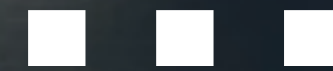
We Don't Want to Miss Out, and Neither Should You!

All opportunity comes in waves. To catch the wave, one must paddle without hesitation before the opportunity passes.

In the cannabis industry, we've all seen the big wave coming for a while now.

Wrazel was founded knowing that we already had what it takes; the strength, the desire, and the stamina. We just had to start paddling! And now as the wave begins to crest and we've positioned ourselves accordingly, we know that our hard work is about to pay off.





We invite you to join us and ride the new green wave.

We've worked hard because we don't want to miss out,
and neither should you!

Brian Barbuto - *Founder, CEO*



WHI owns and manages:

A. Wrazel Technologies (W-TECH)

In-house built B2B solutions suite that address the main challenges of cannabis businesses: fundraising, advertising & promotion, and B2B transactions.

B. WHI CANNABIS BRANDS

Pre-vetted cannabis and CBD consumer brands that are poised for high growth and multi-digit exits.



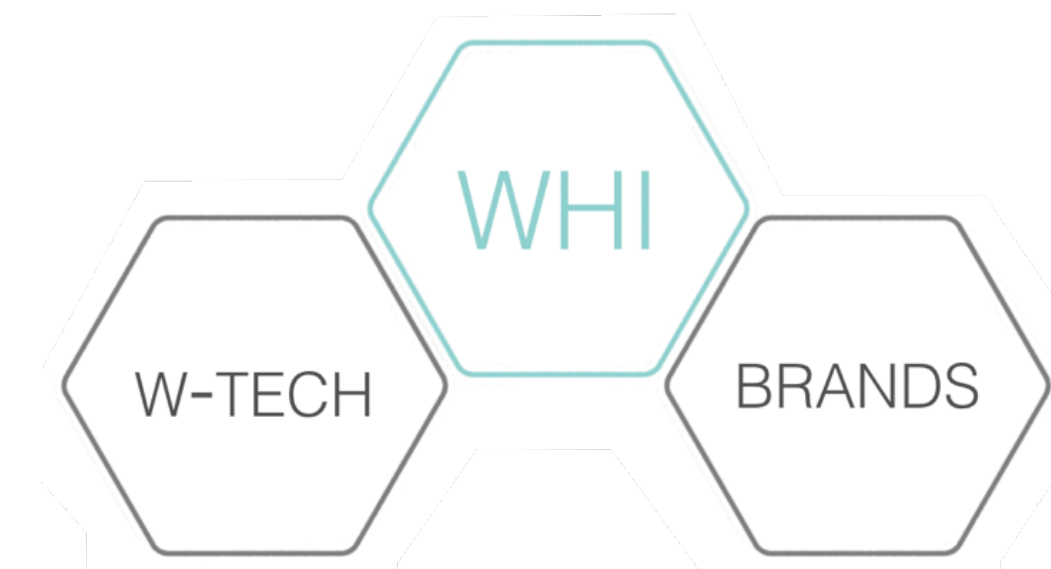
Wrazel Holdings Inc. Cannabis Brands Criteria:

- Unique within their niche, and extremely scalable
- Performing organizations with proven business models
- Acquirable at a fraction of their current value
- Complements other WHI entities
- Compatible in terms of demographics and user base
- Designed to benefit immensely from Federal Legalization





Cover all bases.



Partnering in Wrazel Holdings Inc. means accessing a balanced portfolio that maximizes ROI and security by tapping into all major revenue drivers of the **plant-touching** and **ancillary sectors** of the cannabis eco-system.

While the current model of WHI presents an unmatched opportunity to profit from the fastest growing industry in the US, the returns will be further multiplied in the aftermath of the federal legalization.



It's all about growth.

We cracked the code to a paramount growth plan.

With the completion of the developments and acquisitions that are currently in progress, the WHI companies will include 10 cannabis brands, all mutually reinforcing each other, while aiming maximum ROI and leadership within their own niche markets:

6 Native Tech Solutions

4 High-Growth Brands

WRAZEL HOLDINGS, INC. EXECUTIVE TEAM



Brian Barbuto - *Founder, Chief Executive Officer*

Brian is an accomplished business executive with over 40 years of experience in business finance, syndication, real estate development, technology innovation as well as business start-ups management and consultancy. Over the course of his career Brian has built an impressive portfolio of innovative, world-class companies which have led to several successful exits.

After seeing the advancement of marketplace technologies, he took on the challenge of bringing together two of the fastest growing industries in the nation, online investment platforms and cannabis, and founded Wrazel. Since then he has assembled a dynamic team of experts from various sectors of fin-tech and cannabis. Today, Wrazel Holdings owns several cannabis B2B service companies providing solutions to the entire industry as well as having equity participation in several more industry leading companies and brands.





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Brian Barbuto - Founder, CEO
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