

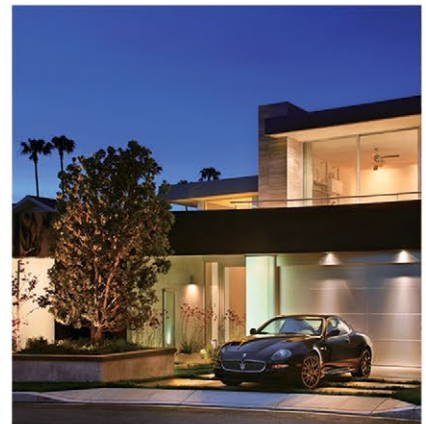
USCIS EB-5 PROGRAM



- The US Congress established the EB-5 “Immigrant Investor” Program in 1990 to stimulate the American economy through job creation and capital investment.
- Creating 10 American jobs by contributing to a new commercial enterprise, brings applicants and their families (including their unmarried children who are under 21 years of age) permanent residency in the US.

• The program is operated by “USCIS” - United States Citizenship and Immigration Services.

• In order to create job opportunities, the applicant is required to keep the EB-5 investment amount in the capital fund of an approved business project for a certain period. This amount is \$500,000 in Targeted Employment Areas and \$1,000,000 in urban areas.



The Benefits of Having a Green Card:

- Choose to live and work anywhere in the US
- Travel outside and enter the US without a visa
- Get social benefits (healthcare, retirement, etc.)
- Get accepted to American colleges and K-12 schools without paying extra international fees
- Become a US Citizen, 5 years after green card



W&W INTERNATIONAL

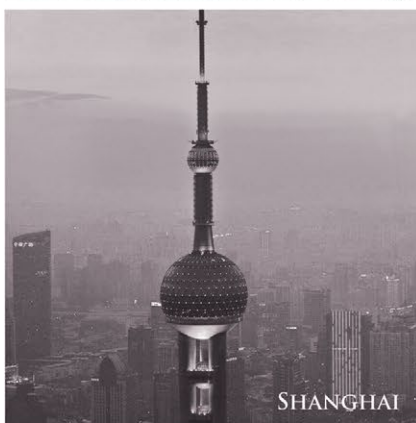
- Westmann & Wilson International is an overseas investment consultancy firm with corporate headquarters in California, and affiliated offices in Hawaii, Massachusetts, New York, China, Turkey and Indonesia.

- Our range of services include financial planning and fund management for land-based property development projects; marketing and administration for multi-national joint venture enterprises; as well as immigration consultancy and project management to support the employment-based visa programs of the USCIS.

- The honorary chairman of W&W International, David A. Wilson is an accomplished business executive with over 35 years of construction finance and real estate development experience.

- As a licensed general contractor in the states of California, Hawaii, Nevada, Arizona, and Colorado, he successfully directed many award-winning construction, renovation and land development businesses. To this date, Mr. Wilson has managed projects, worth more than a total of \$500 Million USD.

- Mr. Wilson provides the supervision of financial planning and international fund management processes of all EB-5 funded construction projects presented by Westmann & Wilson.



More than 200 people achieved their goals of starting a new life in the United States with the guidance of W&W teams.

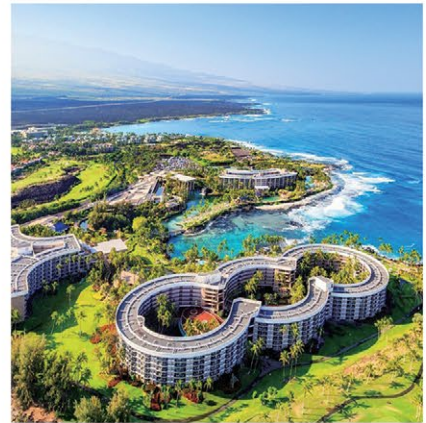
- W&W International teams have planned and managed three USCIS approved EB-5 investment projects, located in Targeted Employment Areas within the State of Hawaii.

- Our overseas investment consultants and US immigration law advisors, helped more than 80 families worldwide, in making a secure investment, preparing the necessary legal documentation, and finally, obtaining green cards.

- The members of our international partners' families who became immigrant-investors through our two previous EB-5 projects, are now enjoying the benefits of being permanent residents of the United States.

- All of our EB-5 funded development projects have %100 approval rate for their partnering applicants' immigration petitions.

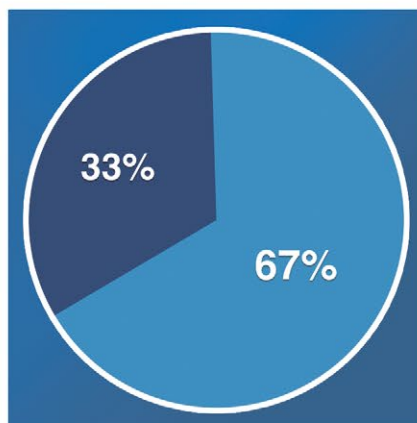
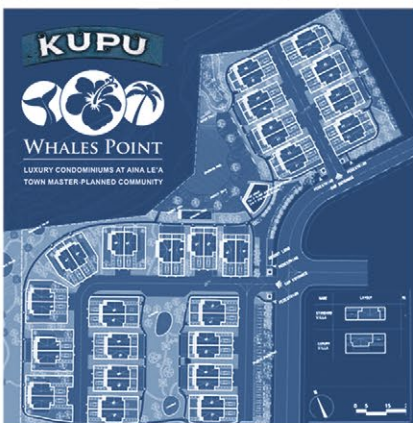
WHALES POINT FUND



- The EB-5 investment project currently presented by W&W, involves the development of a community of luxury condos in the north-west of the Big Island, Hawaii.
- The project site is located at the world-famous 5-star resorts area of the "Gold Coast" of Kohala, and only 20 minutes drive away from the Kona International Airport.



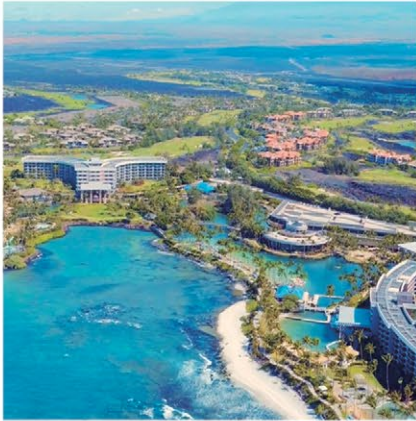
- **By becoming partners in the Whales Point project fund;**
 - the investors will contribute to the creation of 718 jobs in a Targeted Employment Area in the State of Hawaii,
 - and in return, will be able to obtain green cards and become permanent residents of the United States.
- The project is open to 68 applicants worldwide. Their EB-5 investments will form the 67% of the total project capital.



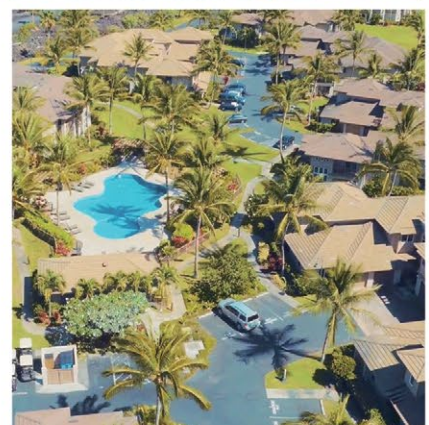
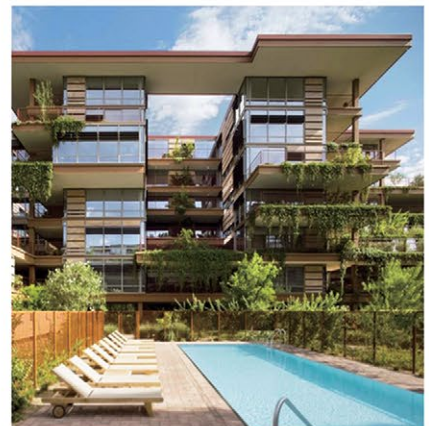
WHALES POINT FUND, LLP Financial Structure:

- **Project Cost:** \$50,950,000
- **Owner Equity:** \$16,950,000
- **EB-5 Funding:** \$34,000,000
- **EB-5 Investment:** \$500,000
- **EB-5 Applicants:** 68

WHALES POINT FUND



- The Whales Point project will become one of the sections within the “Town of Aina Le’a Master Planned Community.”
- The Town of Aina Le’a is a land development program, that will turn 1,100 acres of raw land into a fully developed upscale town, including a variety of residential neighborhoods, restaurants, lakes, parks, as well as medical, commercial and educational centers.
- The general manager of this large-scale program is Aina Le’a Inc. - a major construction and land development company with global partners in China, Hong Kong, Malaysia, Singapore, South Korea, and Japan.
- Whales Point Fund will lend capital funds to the developer partner of Aina Le’a Inc., Island Vistas, LLC, to complete the construction of the Whales Point condominiums site.
- As the master developer, Aina Le’a Inc. guarantees the re - payment of this loan from Whales Point Fund by providing all EB-5 investors with first position security interest in the project.
- Until the loan is paid off by the borrower, Whales Point Fund, LLP partners retain the ownership (title deed) of the land, the buildings and the fixtures within the project site as collateral.



WHALES POINT
LENDER MANAGER, LLC
General Partner (1%)

68 EB-5 Investors
Limited Partner (99%)

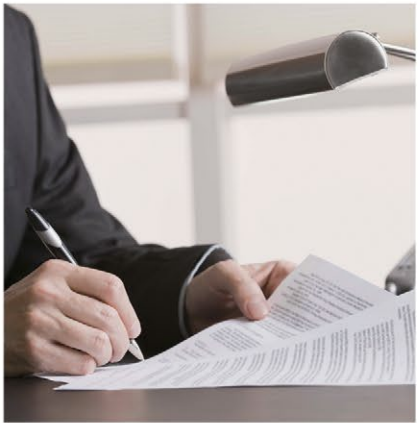
Lender: WHALES POINT FUND, LLP

Borrower:

Master Developer/Guarantor:
Aina Le’a Inc. Land Development
Construction: Island Vistas, LLC

APPLICATION PROCESS

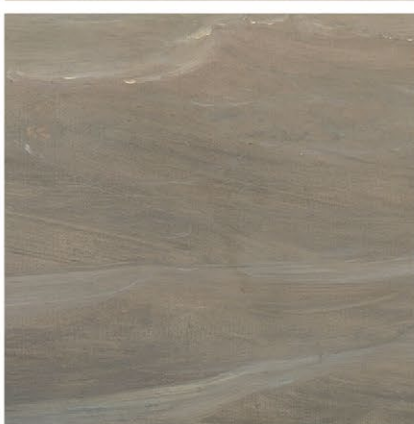
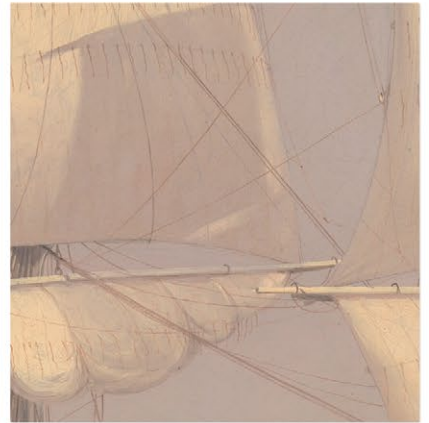
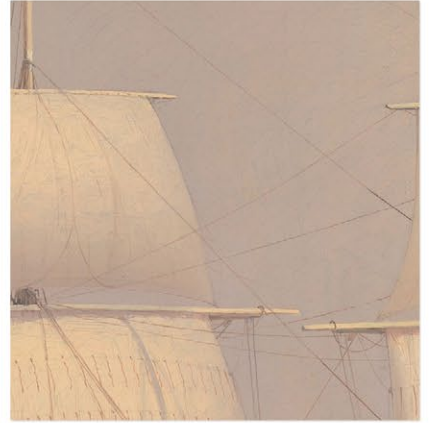
- The green card application for all the qualified family members of the main applicant begins as soon as the investor becomes an official partner of Whales Point Fund, LLP.
- These two separate processes start as the investor transfers the required investment amount to the project fund and our immigration attorneys submit the applicant's I-526 petition.
- The I-526 petition is filed to demonstrate that the applicant is in the process of investing the required amount of capital in an approved project.
- Applicants will be able to receive their conditional permanent resident status and enter the United States in less than two years, from the very beginning of the process.
- This step requires the approval of the I-526 Petition, which is followed by a consulate/embassy interview for the entry visa.
- On the other hand, the investment period takes 5 years. At the end of this partnership process, all Whales Point Fund partners receive their original investment amount of \$500,000 plus the interest income.



EB-5 Timelines: Green Card Application & Project Partnership



Timelines and USCIS processing periods reflected in this document are subject to change and individual circumstances.





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